MANUEL D'INSTRUCTION



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Heating and Cooling Basics – Thermostat Control

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Subjects We Will Cover In This Session

- HVAC Overview
- Thermostat Definitions
- Product Line & Features
- Troubleshooting
- Manufacturer Analysis
- Where to Find Information
- Q&A



HVAC - Heating



- W1 1st stage Heating
- W2 2nd Stage Heating
- E Emergency Heating
- Aux Auxiliary Heating
- Y Heat pump Heating
- G Fan





HVAC – Ventilation Opportunities UV Lights Ventilators





Air Filters



Humidifiers





HVAC – Air Conditioning

Cooling Air Conditioning System Components

- Condenser
- Evaporator
- Compressor
- TXV
- Blower motor
- Heater
- Receiver
- Drier



Thermostat Training Topics

- Contractor ID
- Short Cycle Delay
- Remote Sensors
- Time of Day Zoning
- Residual Fan
- Intermittent Fan
- Staging
- Humidity Controls

- Differentials
- Balance Point
- Fossil Fuel and Heat Pump
- Enthalpy
- Zoning
- Indoor Air Quality
- i2 Terminal Designations
- RS Thermostat Series



Contractor ID Service

- Contractor enters contact information
 - -Name, Address, Phone, Website
 - -Text Only Available
- Contractor provides quantities and shipping information
- Simple-to-use online form
- Information automatically downloaded to new laser equipment

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- Doors printed and shipped to contractor
- 3-5 Day turn around
- Thermostats must be ordered separately from wholesaler
- Access via Customer Toolbox Website
- <u>www.toolbox.invensyscontrols.com</u>
 - -Password required

Short Cycle Delay

Protection of compressor to reduce excessive cycling

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- Adjustable 0 to 5 minute short cycle delay
 - 1 minute increments
- Applied after call for compressor is deactivated
- Used for minimum off time
- Not needed by some systems
 - Feature provided by another control

Remote Sensors

- Protection of compressor to reduce excessive cycling
- Remote sensors sense temperature in different spaces
 - Outside
 - Inside (such as a bedroom)
- Sensors serve as control points and information source
- Remote sensors are used in Time of Day Zoning



Remote Indoor Sensor



Note: Similar configuration can be used for outdoor sensors 9025i.

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Time of Day Zoning

- Time of Day Zoning allows user to prioritize the temperature in a room during a selected event
- Depends on Rooms:
 - Upstairs vs. Downstairs
 - Basement
 - Living Room
 - Bedrooms
- Depends on Events:
 - Wake
 - Day
 - Evening
 - Sleep
- For example, user wants heat in bedroom during wake event, regardless of temperature needs for other areas

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Time of Day Zoning

- Required Components
 - Robertshaw® 9701i2, 9725i2, 9801i2 or 9825i2 thermostat
 - Remote Indoor Sensor, part number 9020i
- In the Schedule / Programming Menu
- Programming the event TIME and TEMPERATURES
- Scroll to SNSR (Sensor) Column
- Select Next button
- Choose LCL (local thermostat), RMT (Remote) or AVG (Averaging) using the UP and DOWN buttons
- By choosing RMT (Remote), the temperature will be controlled by the remote sensor





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Fan Modes

- Typical selections are:
 - Fan On
 - Auto Fan
 - Intermittent Fan
- On: Provides 24 / 7 continuous fan activated
- Auto: Provides fan when air handler is on in heat or cool mode
- Intermittent: Provides ability to operate in predetermined cycles
- The fan can also be programmed to run continuously during a specified event or scheduled period



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Advantages Of Fan Modes

- Advantages of Intermittent Fan
 - Improve comfort with constant moving air
 - Less cost due to less compressor run time
 - For example, On 10 minutes, Off 20 minutes
- Advantages of Continuous On Fan
 - Continuous fan life of 5 years
 - Replacement cost is low
 - Continuous run: (24 hrs/day, 8760 hrs/year)

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System Settings - Residual Fan

- Applies to forced air systems only
- Allows fan to run after cooling or heating call
- Pulls built up cool or heat from HVAC system into living space
- Maximum extended fan run time is 120 seconds
 - Selections include Off, 30, 60, 90 or 120 seconds
- Used more frequently as residual cooling

A/C does not control air handler

 Not required on systems with advanced electronic furnace controls

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Typical Home Energy Usage



- Continuous Fan is minimal kWh usage
- Energy saving on Furnace Blower is worth monetary savings

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- Opportunities to Save Energy:
 - Zoning
 - Indoor Air Quality
 - Variable Speed (ECM) Motors

Staging

- Staging is a control feature where a higher or lower power consumption level of heating or cooling is enabled
- Staging can be automatic or manual
- W1 is typically considered 1st stage of Heating
- W2 is typically considered 2nd stage
- Upstaging will occur if the current stage output BTUH of the system is not sufficient to meet the needs of the user
- Staging also occurs in Zone systems automatically when the number of zone calls exceeds a preset value

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Humidity Control

- Humidity adds moisture to the air during a heat call
- Dry air can cause dry skin and discomfort
- Adding humidity makes the air more comfortable
- The latent heat in the moisture can add heat allowing the user to run thermostat at more efficient settings
- Adding too much moisture during very cold outdoor temperatures can cause condensation on windows
- To prevent condensation the thermostat can automatically disable the humidity below a programmed temperature setpoint

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Humidity Control Setup



Dehumidification Setup



De-humidify with or without the AC (cooling) unit ON.



"With Cooling" Mode enables dehumidify **only** during a call for Cooling.

The user can adjust the RH between **45% and 60%**.



Note icons:



The "D" terminal is enabled. This terminal is NOT a "dry" normally open contact but **will** have 24V when disabled.

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"Independent" Mode will attempt to Dehumidify whether there is a call for Cooling of not.

Differential Settings

- Differential is the difference between the setpoint and the maximum allowed deviation from setpoint before the system calls for Heating or Cooling
- Differentials are usually between 1 and 8 degrees F



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Balance Point

 Balance Point control is used to turn OFF inefficient equipment and turn ON more efficient equipment



Balance Point Operation



Heat Pump On

Equipment Setup Menu +					
1 st Stg Heat	Heat Pump				
2nd Stg Heat	Furnace				
3rd Stg Heat	None				
Comp. Type	Standard [
Back	Select 🔶				

Equipment Configuration



Fossil Fuel and Heat Pump



- Indoor coils are available in a number of configurations to fit various types of heating systems. Coils are supplied for upflow, horizontal and downflow furnaces
- The Robertshaw® i2 thermostat controls the A-coil with W1 in 1H/1C version and with W2 in multistage models
- Honeywell TH8321 permits heat pump and fossil fuel to be enabled simultaneously (even with fossil fuel selected as add-on) which could compromise equipment life expectancy

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Integrated Fossil Fuel kit

- Fossil Fuel Kit applies to Dual Fuel systems only
- Uses outdoor temperature to determine if HP or Furnace is the preferable source of heat
- When outdoor temperature gets too low for HP to operate efficiently, the Kit will change the call for heat from the HP to furnace
- Some Fossil Fuel Kits have a safety heat exchanger discharge temp switch which prevents the heat pump and fossil fuel furnace from running simultaneously
- With the outdoor sensor installed the i2 thermostat integrates the Fossil Fuel Kit



Duel Fuel Kit **not needed** when using the i2



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Heat Pump Indoor Coil Operation



Seasonal Energy Efficiency Ratio (SEER) = Total BTU cooling / Total Watt hour per year

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Enthalpy Control

- Enthalpy Total amount of heat in one pound of substance calculated from accepted temperature base, expressed in BTUs per pound mass
- Enthalpy of Dry Air Sensible heat
- Enthalpy of Evaporated Water Latent heat
- Psychometric Chart Chart which has the properties of air under varying conditions of temperature, water vapor content, and volume
- Specific Heat Amount of heat necessary to change the temperature of one pound of a substance 1° F
- Specific Enthalpy h (kJ/kg) Defined as the total enthalpy of the dry air and the water vapor mixture per kilogram of moist air
- Dry Bulb Temperature Temperature read with an ordinary thermometer

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Enthalpy Control



Performance characteristics for enthalpy changeover settings A,B,C and D.

Enthalpy Changeover Setpoint

The A,B,C,D enthalpy setpoints adjust enthalpy changeover characteristics. The "A" setting provides the greatest energy savings.



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Enthalpy Sensor and Wiring



- 24 VAC output from Normally Closed contact when outdoor Enthalpy is less than 27 BTUs
- 24 VAC output from Normally Open contact when outdoor Enthalpy is greater than 27 BTUs



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Beyond Standard HVAC to Zoning

- Zoning uses multiple thermostats
- Single HVAC equipment
- Dampers control airflow to each zone
- Most zone controllers work with standard thermostats
- Zone controller takes requests from thermostats and determines how to control system

 The i2 thermostat works with Robertshaw[®] Classic and Deluxe Zone controllers



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Beyond Standard HVAC to – Indoor Air Quality (IAQ)

- Robertshaw[®] RS & i2 thermostats include:
 - Reminder to change Filter
 - Reminder to change UV Light Bulb
 - Reminder to change Humidifier Pad
 - Control 24 Volts to Humidifier Solenoid
 - (9801i2 and 9825i2 models only)







UV Lamp







Humidifier



Thermostat Series – Product Overview

Robertshaw[®] i2 Deluxe Series Setup Wizard in multi-languages (English, Spanish and French) Humidity Control Independent remote and outdoor sensor terminals Robertshaw RS 4000/5000/6000 Value Series Pop-up Configuration Wizard Auto Changeover Circulating Fan Robertshaw RS 2000/3000 Economy Series Adjustable Temperature Differential

- Worry-Free Memory Retention
- Low Temperature Freeze Protection
- Filter reminder

•9400 & 9600 Series

- Legacy product offering limited due to micro-processor discontinuance

Legacy

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Thermostat Features for i2 Series

Contractor ID Feature

Set your name and phone number in the display to remind customers to call you for service.

Conversational Menus

Take the programming step by step in plain, easy to understand language.

Fully Programmable

Incorporates the most flexible programming options in one device to fit all lifestyles – 7 day, 5/2, 5/1/1, or 24 hour.

Worry-Free Memory Storage

Even during a power outage, the thermostat maintains setpoint and programmed parameters.



Mon To Sun Program 🔺						
			HEAT	000L▶		
Wake	6:00	AM	70	78		
Morn	8:00	AM	62	85		
Eve	5:00	PM.	70	78		
Night	10:00	PM	62	82		
	Exit		Select	•		





Deluxe 9800i2 Thermostat Series

Dot Matrix Display



9801i2

- 1 Heat / 1 Cool
- Menu Driven Display
- Set-up Wizard
- Humidity Control
- Temperature override
 - 10 minutes to 365 days

9825i2

- Same as above
- 3 Heat / 2 Cool





Deluxe 9700i2 Thermostat Series

- Differentiating Features:
 - Adjustable, blue backlit display
 - Time of day zoning control
 - LED status indicators
 - Set-up wizard
 - Programmable fan
 - Temperature recalibration
 - Night light capable
 - Multiple indoor and outdoor sensors
 - Active icons of equipment status displayed
 - Contractor ID
- Typical Features:
 - 1H/1C; 2H/2C; 3H/2C heat pump
 - Adjustable differential
 - Auto Daylight Saving
 - Fossil fuel kit converter for heat pump application
 - Auto changeover





i2 Series Terminal Designations



9725i2 same except missing

9825i2 wiring contacts



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The i2 Thermostat Wiring Terminations

- Contractor-friendly terminations
- All i2 models include:
 - "O" and "B" terminals for heat pumps
 - Indoor & outdoor sensor terminals
- The 98xxi2 models include:
 - 24 Volt Humidification (H) contacts
 - 24 Volt Dehumidification (D) contacts







Typical Connection Between Thermostat and Equipment



- C: 24 VAC Common
- R: 24 VAC
- Y1: 1st stage cooling
- E/W1: Emergency heat / 1st stage heating

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- W2: 2nd stage heating
- Y2: 2nd stage cooling
- L: System fault indicator
- O: Cool active reversing valve
- B: Heat active reversing valve
- G: Fan

Digital Versus Dot Matrix Display











RS4000/5000/6000 Value Series





Robertshaw[®] Value Series Thermostats

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- RS4000 Series; Non-programmable
 - RS4110 1 Heat / 1 Cool; Universal Application*
 - RS4220 2 Heat / 2 Cool; Universal Application*
 - RS4320 3 Heat / 2 Cool; Universal Application*
- RS5000 Series; Programmable; (5-2 Day Schedule)
 - RS5110 1 Heat / 1 Cool; Universal Application*
 - RS5220 2 Heat / 2 Cool; Universal Application*
- RS6000 Series; Programmable (7 Day Schedule)
 - RS6110 1 Heat / 1 Cool; Universal Application*
 - RS6220 2 Heat / 2 Cool; Universal Application*
 - RS6320 3 Heat / 2 Cool; Universal Application*
 - * Electric, Gas, Oil, Heat Pump and Millivolt Systems

Features Of RS4000, RS5000 And RS6000 Series Thermostats

- Pop-up Wizard
- Engineered True Blue backlight display
- Largest Temperature Display Character Size
- Soft Touch Keys
- Set-up Test Mode
- Auto Changeover
- Circulating Fan
- Low temperature Freeze Protection
- High Temperature Protection
- High / Low Temperature Limits
- Easy Change Battery Access



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Installation for RS6320 Thermostat

Installation Tests for Multi-Stage Models							
	Conventional (Non-HP)		Heat Pump (HP)				
Demand	Terminal	Display	Terminal	Display			
First Stage Heat	W1 + G*	\$ \$6	Y1 + G + B	Š 98			
Second Stage Heat	W1 + W2 + G*	\$ 2 \$ 6	Y1 + W2 +G + B	Š 2 S			
Third Stage / Emergency Heat	N/A		E + G	Е 🕉 😤			
First Stage Cool	Y1 + G	** \$6	Y1 + G + 0	** 98			
Second Stage Cool	Y1 + Y2 + G	2**** 📽	Y1 + Y2 + G + 0	2**** 😽			
* G, 🏶 will be off (not displayed) for Non-HP with Gas							

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Sales Tools for the Value Series

Sell Sheet Part Numbers: 150-2089, 150-2090, & 150-2091



More Features + Less Cost = Value Series







Robertshaw[®] RS2000 And RS3000 Economy Series





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Controls

Note the Light symbol. Differentiates RS3110 cover from other Economy series

Robertshaw[®] Economy Series Thermostats

RS2000 Series; Non-programmable

- RS2110 1 Heat / 1 Cool; Universal Application*
- RS2210 2 Heat / 1Cool; Universal Application*

RS3000 Series; Programmable

- RS3110 1 Heat / 1 Cool; Universal Application*
- RS3210
 2 Heat / 1Cool; Universal Application*

* Electric, Gas, Oil, Heat Pump and Millivolt (RS2110 & RS3110 only) Systems

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Wiring Summary















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Features Of RS2000 And RS3000 Series

- Bigger, Brighter Display with blue backlight
- Adjustable Temperature Differential
- Automatic Compressor Short Cycle Protection
- Separate "O" and "B" terminals
- Front Access Battery Compartment
- Two level Low Battery warning
- Filter Change Indicator
- Easy Access Reset
- Automatic Cut-off
- Low temperature Freeze Protection (RS2110 & RS3110)



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Sales Tools For Economy Series

Sell Sheet Part Numbers: 150-2080 & 150-2082







When Price Matters Pick Economy Series

RS2000 Series





RS3000 Series







Troubleshooting Furnaces

There is NO HEAT!

Switch on side of furnace

✓ Most furnaces will have an ON/OFF wall switch next to them

Fuses and/or circuit breaker

✓Make sure fuses and/or circuit breaker have been checked

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Controls

Front furnace cover

✓Many furnaces will not operate with cover off

Furnace filter

✓Make sure furnace filter is clean and clear

Troubleshooting Thermostats

There is NO HEAT!

Thermostat settings

Is thermostat in HEAT mode and calling for heat?

Wiring

✓ Is thermostat wired properly and is jumper there?

Relays (if applicable)

Are relays clicking on a call for heat?

Jumping terminals

✓ Does furnace cycle if the Ground and W terminals are jumped?

NOTE: Remember most all gas furnaces will run the inducer fan for a couple of minutes before the actual blower turns on. This inducer fan may not be heard if the furnace is in a remote location.

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Promotional Materials

New Thermostat Catalog: 150-2206





- New Thermostat Catalog
- Updated cross reference chart

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 Updating sell sheets for all featured thermostats with competitive information

Choosing the Right Thermostat Kolertshaw



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- Trusted Brand Dependable and reliable with a history of • innovative products.
- Universal Products The right product for the job. Simplifies inventory. Assured compatibility.
- Availability Where you need it, when you need it.
- Quality Works right the first time. ۲
- Contractor Friendly Simple set-up and programming menus. Saves time & money. Eliminates second guessing.
- Support Sales and technical support for all your needs.
- Innovative Leading technology for maximum performance.

Website Tools: www.Uni-Line.com



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General Information for:

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www.InvensysControls.com

www.RobertshawTstats.com

www.ToolBox.InvensysControls.com

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